

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

HINDS COUNTY, MISSISSIPPI, on behalf of
itself and all other similarly situated State and
municipal entities,

Plaintiff,

v.

WACHOVIA BANK N.A.; AIG FINANCIAL
PRODUCTS CORP.; AIG SUNAMERICA
LIFE ASSURANCE CO.; BEAR, STEARNS &
CO., INC.; FINANCIAL SECURITY
ASSURANCE HOLDINGS, LTD.;
FINANCIAL SECURITY ASSURANCE, INC.;
FINANCIAL GUARANTY INSURANCE
COMPANY; GE FUNDING CAPITAL
MARKET SERVICES, INC.; TRINITY
FUNDING CO., LLC; GENWORTH
FINANCIAL INC.; NATIXIS S.A. F/K/A IXIS
CORPORATE AND INVESTMENT BANK; JP
MORGAN CHASE & CO.; LEHMAN
BROTHERS INC.; MERRILL LYNCH & CO,
INC.; MORGAN STANLEY; NATIONAL
WESTMINSTER BANK PLC; PIPER
JAFFRAY & CO.; SOCIÉTÉ GÉNÉRALÉS
SA; UBS AG; XL ASSET FUNDING
COMPANY LLC; XL LIFE INSURANCE &
ANNUITY, INC.; NATIXIS FUNDING CORP.
F/K/A CDC FUNDING CORP.; INVESTMENT
MANAGEMENT ADVISORY GROUP, INC.;
BANK OF AMERICA N.A.; CDR FINANCIAL
PRODUCTS; FELD WINTERS FINANCIAL
LLC; WINTERS & CO. ADVISORS; K. BAUM
& CO.; KINSELL NEWCOMB & DE DIOS
INC.; PACKERKISS SECURITIES, INC.;
CAPITAL MANAGEMENT, INC.; CAIN
BROTHERS & CO., LLC; and MORGAN
KEEGAN & CO., INC.

Defendants.

08 CV 2516 (LTS)

Notice of Appearance

PLEASE TAKE NOTICE that Jay N. Fastow hereby appears in this action on behalf of Defendant National Westminster Bank plc. This Notice is filed without waiver of any defenses or objections, including jurisdictional and venue defenses.

Dated: June 11, 2008

Respectfully submitted,

DICKSTEIN SHAPIRO LLP

By: 

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document has been filed this 11th day of June, 2008 with the Clerk of the Court through the Court's CM/ECF system, which will automatically notify the attorneys of record by email.



Christina J. DeVries